

CONFIDENTIAL FAMILY LAW QUESTIONNAIRE

The Mitchell Law Firm, L.P.

FAMILY INFORMATION

1. Client's Full Name: _____ Birthdate: _____

2. Spouse's Full Name: _____ Birthdate: _____

3. Client Address: _____ Home Phone: _____

_____ Work Phone: _____

County: _____ E-mail: _____

- Lived in Texas for the past 180 days? Yes No

- Lived in County for past 90 days? Yes No

4. Spouse Address: _____ Home Phone : _____

_____ Work Phone: _____

5. Citizenship: Client: U.S. Other

 Spouse: U.S. Other

If Other, please specify: _____

6. Social Security Number: (Client) _____ (Spouse) _____

7. Drivers License: (Client) _____ (Spouse) _____

8. Date of Marriage: _____; Date of separation: _____

9. Protective orders in place? Yes No

If yes, please provide details: _____

10. Reason for divorce: (1) Irreconcilable differences; (2) Cruelty; (3) Adultery; (4) Abandonment

11. Children: *If you have children from previous marriages, please circle H for Husband's, W for Wife's, and B for children of this marriage. Include all children, whether natural or adopted. Please attach separate sheet if you need additional space.*

Full Name

Birthdate

Current Residence

H W B _____

Social Security Number: _____

H W B _____

Social Security Number: _____

H W B _____

Social Security Number: _____

Any children expected? Yes No

12. Client employer: _____

Address of employer: _____

13. Spouse employer: _____

Address of employer: _____

FINANCIAL / PROPERTY INFORMATION

Assets

1. Real Property

<u>Asset/Description</u>	<u>How Title Held</u> <i>(e.g., Joint Tenancy)</i>	<u>Est. Market Value</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

2. Secured Notes *(e.g., mortgages, trust deeds, real estate contracts owed to you)*

_____	\$ _____
_____	\$ _____

3. Please summarize the estimated total value of the following:

	<u>How Held?</u>		
a. Stocks, bonds and securities:	Jointly	Separately	\$ _____
b. Cash Accounts: <i>(e.g., CD's, checking, savings)</i>	Jointly	Separately	\$ _____
c. Limited Partnerships:	Jointly	Separately	\$ _____

4. Current cash value of:

	<u>How Held?</u>		
a. Retirement plans:	Jointly	Separately	\$ _____
b. Tax-sheltered annuities:	Jointly	Separately	\$ _____

5. If you are self-employed, indicate type of business and estimated value:

Sole Proprietor	Partnership	Corporation	\$ _____
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6. Life Insurance Policies:

a. Company: _____ Policy Number: _____
Owner: _____ Beneficiary: _____
Cash Value: _____ Death Benefit: _____

b. Company: _____ Policy Number: _____
Owner: _____ Beneficiary: _____
Cash Value: _____ Death Benefit: _____

c. Company: _____ Policy Number: _____
Owner: _____ Beneficiary: _____
Cash Value: _____ Death Benefit: _____

7. Division of personal effects:

8. Miscellaneous Assets:

Liabilities

1. Secured Notes on Real Property *(e.g., mortgages on property you own):*

<u>Name of Secured Creditor</u>	<u>Account Number</u>	<u>Amount of Debt</u>
_____	_____	\$ _____
_____	_____	\$ _____

2. Secured Notes on Personal Property *(e.g., notes on automobiles, etc.):*

<u>Name of Secured Creditor</u>	<u>Account Number</u>	<u>Amount of Debt</u>
_____	_____	\$ _____
_____	_____	\$ _____

3. Consumer Debt *(e.g., credit cards, consumer loans, etc.):*

<u>Name of Unsecured Creditor</u>	<u>Account Number</u>	<u>Amount of Debt</u>
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

MISCELLANEOUS

1. Bankruptcy

Is either spouse under the protection of a bankruptcy court? Yes No

If "Yes," please give case information: _____

2. Service Process

Is your spouse willing to sign a waiver of process? Yes No

Where do you wish to have your spouse served? Work Home

Please give the address of that location: _____

3. Name Change requested? Yes No

If yes, please list desired name: _____